

First Unitarian Congregation of Toronto



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Direction for Electronic Transfer of Publicly-Traded Securities

Donor Steps:

This form is required to accept the donation of publicly traded securities to First Unitarian Congregation of Toronto. Transfer requests that do not contain the information requested below or that are not faxed/emailed may result in delayed deliveries and issuance of tax receipts. **Donations will be valued on the day received into First Unitarian Congregation of Toronto account.**

Step 1. Complete form with your investment advisor.

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